

WorldWide Semiconductor Equipment Market Statistics

Worldwide SEMS Report

SEAJ REPORTS 2024 WORLDWIDE SEMICONDUCTOR EQUIPMENT FIGURES; BILLINGS US\$117.14 BILLION

TOKYO, Japan. – April 10, 2025– SEAJ today reported that worldwide billings of semiconductor manufacturing equipment reached \$117.14 billion in 2024 a year-on-year increase of 10%.

In terms of regional amounts, China recorded a 35% year-on-year increase to \$49.6 billion, ranking first for the fifth consecutive year. South Korea, in second place, saw a 3% increase to \$20.5 billion. Taiwan, in third place, experienced a 16% decrease to \$16.6 billion, marking a decline for the second consecutive year, partly due to the increased proportion of overseas investments by Taiwanese companies. In terms of regional growth rates, North America recorded a 14% increase, achieving double-digit growth for the fourth consecutive year.

The data is gathered in jointly with the Semiconductor Equipment and Materials International (SEMI) from over 95 global equipment companies that provide data on a monthly basis.

2024-2023 Semiconductor Capital Equipment Market by World Region

(Dollars in U.S. billion; Percentage Year-over-Year)

Year Region	2024CY Jan.~Dec.	2023CY Jan.~Dec.	2024CY/2023CY Y-o-Y
Japan	7.83	7.93	-1%
North America	13.69	12.05	14%
Europe	4.85	6.46	-25%
South Korea	20.47	19.94	3%
Taiwan	16.56	19.62	-16%
China	49.55	36.60	35%
Rest of World	4.19	3.65	15%
Total	117.14	106.25	10%

Source: SEAJ, SEMI, SEMI Japan

Note: Figures may not add due to rounding.

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