

東京都千代田区六番町 3 番地六番町 S K ビル 6 F Web http//www.seaj.or.jp (SEAJ ) 京報値)

2009年3月度BB レシオ(Book-to-Bill)

日本製半導体製造装置 (3ヶ月平均)

注意:データは3ヵ月移動平均です。

次回予定: SEAJ 4月度 BB レシオ 5/21 16:00 SEAJ ホームページアップ予定

## 日本製の半導体製造装置の 2009 年 3 月度のBBレシオは 0.30

東京 2009 年 4 月 17 日 - 日本半導体製造装置協会が 17 日に発表した 3 月度の半導体製造装置速報値によると日本製装置(輸出を含む)の受注額は 13,551 百万円(3ヶ月移動平均)、BBレシオは 0.30 だった。BBレシオ 0.30 は 100 円で販売したのに対し 30 円の新たな受注があったということを示す。

受注額は前月比 0.9%減(2009 年 2 月度確定値は 13,680 百万円)、前年同月比 88.1%減(2008 年 3 月度は 113,471 百万円)の 13,551 百万円だった。

販売額は前月比 13.9%増(2009 年 2 月度確定値は 39,043 百万円)、前年同月比 71.3%減(2008 年 3 月度は 154,842 百万円)の 44,475 百万円だった。

※BBレシオの算出に当たっては、受注高、販売高の3ヶ月移動平均データを使用。単位:百万円

	販売 (3ヶ月平均)	受注 (3ヶ月平均)	BBレシオ
2008/10	74,856	60,913	0.81
2008/11	67,392	50,762	0.75
2008/12	48,960	34,047	0.70
2009/1	45,804	25,208	0.55
2009/2(確定値)	39,043	13,680	0.35
2009/3(暫定値)	44,475	13,551	0.30

本データは速報値(3ヶ月移動平均)です。確定値とは多少差異が生じる場合がありますのでご利用に際してはご注意下さい。

なおSEMIは北米製の半導体製造装置のBBレシオ (3ヶ月移動平均の受注・販売比率)の速報を発表しています。

Web http://wps2a.semi.org/wps/portal/\_pagr/135/\_pa.135/677f

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## March 2009 Book-to-Bill Ratio (Express Report)

Japan-based Semiconductor Manufacturing Equipment
(3 Month Average)

Note: All data is based on three month average numbers.

Mark your calendars. The April Report SEAJ's Web site update is scheduled on Thursday,21st May approximately 4:00.P.M.Japan Time. Up dates are subject to change.

## Japanese Semiconductor Equipment Industry Posts March 2009 Book-to-Bill Ratio of 0.30

Tokyo Japan., April 17, 2009 -- JAPAN-based manufacturers of semiconductor equipment posted ¥13.551 million in orders in March 2009 (three-month average basis) and a BB Ratio of 0.30 according to the March 2009 BB Ratio published today by SEAJ. A book-to-bill ratio of 0.30 means that ¥30 worth of new orders was received for every ¥100 of product billed for the month.

The three-month average of worldwide bookings in March 2009 was  $\pm 13,551$  million. The bookings figure is 0.9 percent down the final February 2009 level of  $\pm 13,680$  million and 88.1 percent down the  $\pm 113,471$  million in orders posted in March 2008.

The three-month average of worldwide billings in March 2009 was ¥44,475 million. The billings figure is 13.9 percent up the final February 2009 level of ¥39,043 million and 71.3 percent down the March 2008 billings level of ¥154,842 million. The SEAJ book-to-bill is a ratio of three-month moving average bookings to three-month moving average billings for the Japanese semiconductor equipment industry. Billings and bookings figures are in millions of Japanese ¥.

	Billings	Bookings	Book-to-Bill
	(Three-month avg.)	(Three-month avg.)	Ratio
October 2008	74,856	60,913	0.81
November 2008	67,392	50,762	0.75
December 2008	48,960	34,047	0.70
January 2009	45,804	25,208	0.55
February 2009(final)	39,043	13,680	0.35
MArch 2009(prelim)	44,475	13,551	0.30

SEAJ can assume no responsibility for the accuracy of the underlying data.

The data are contained in a monthly Book-to-Bill Ratio published by SEAJ that tracks billings and bookings worldwide of JAPAN-based manufacturers of equipment used to manufacture semiconductor devices, not billings and orders of the chips themselves.

SEMI is released North American Semiconductor Manufacturing Equipment /Book-to-Bill Ratio(3 months Average) on Website. Web <a href="http://wps2a.semi.org/wps/portal/\_pagr/135/\_pa.135/677f">http://wps2a.semi.org/wps/portal/\_pagr/135/\_pa.135/677f</a>

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